

Tooele City, Utah

November 1, 2011

The Board of County Commissioners of Tooele County, Utah (the "Board"), met in regular session at its regular meeting place in Tooele, Utah on November 1, 2011, at 3:00 p.m., with the following members of the Board present:

Colleen S. Johnson	Chair
J. Bruce Clegg	Commissioner
Jerry Hurst	Commissioner

Also present:

Marilyn K. Gillette	County Clerk
Michael Jensen	County Auditor
Doug Hogan	County Attorney <i>Deputy</i>
<i>Scott Broadhead</i>	
Absent:	

After the meeting had been duly called to order and after other matters not pertinent to this resolution had been discussed, the County Clerk presented to the Board a Certificate of Compliance with Open Meeting Law with respect to this November 1, 2011, meeting, a copy of which is attached hereto as Exhibit A.

The following resolution was then introduced in written form, was fully discussed, and pursuant to motion duly made by Commissioner *Hurst* and seconded by Commissioner *Clegg*, was adopted by the following vote:

AYE: *Commissioners Hurst*
Clegg
Johnson

NAY:

The resolution is as follows:

RESOLUTION NO. 2011-09

A RESOLUTION OF THE BOARD OF COUNTY COMMISSIONERS OF TOOELE COUNTY, UTAH (THE "ISSUER") AUTHORIZING THE ISSUANCE AND SALE OF NOT MORE THAN \$550,000 AGGREGATE PRINCIPAL AMOUNT OF SALES TAX REVENUE BONDS, SERIES 2011, FIXING THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF THE BONDS, THE MAXIMUM NUMBER OF YEARS OVER WHICH THE BONDS MAY MATURE, THE MAXIMUM INTEREST RATE WHICH THE BONDS MAY BEAR, AND THE MAXIMUM DISCOUNT FROM PAR AT WHICH THE BONDS MAY BE SOLD; DELEGATING TO CERTAIN OFFICERS OF THE ISSUER THE AUTHORITY TO APPROVE THE FINAL TERMS AND PROVISIONS OF THE BONDS WITHIN THE PARAMETERS SET FORTH HEREIN; PROVIDING FOR THE PUBLICATION OF A NOTICE OF PUBLIC HEARING AND BONDS TO BE ISSUED; PROVIDING FOR THE RUNNING OF A CONTEST PERIOD; AUTHORIZING THE EXECUTION BY THE ISSUER OF A SUPPLEMENTAL INDENTURE OF TRUST, BOND PURCHASE AGREEMENT, AND OTHER DOCUMENTS NECESSARY FOR THE ISSUANCE OF THE SERIES 2011 BONDS; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY TO THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS RESOLUTION; AND RELATED MATTERS.

WHEREAS, the Board of County Commissioners (the "Board") of Tooele County, Utah (the "Issuer"), desires to finance all or part of the acquisition, construction and equipping of County-owned utility improvements to the County jail site and related improvements (the "Project"); and

WHEREAS, pursuant to the provisions of the Local Government Bonding Act, Title 11, Chapter 14, Utah Code Annotated 1953, as amended (the "Act"), the Issuer has authority to issue its Sales Tax Revenue Bonds, Series 2011 (with any other series or title designations determined by the Issuer, the "Series 2011 Bonds") for the purpose of (a) financing the Project, (b) funding a deposit to a debt service reserve fund, if necessary, and (c) paying costs of issuance of the Series 2011 Bonds, pursuant to this Resolution, a General Indenture of Trust dated as of March 1, 2003, as previously amended and supplemented (the "General Indenture"), as further amended and supplemented by a Fourth Supplemental Indenture (the "Fourth Supplemental Indenture," and together with the General Indenture, the "Indenture"), between the Issuer and a trustee in substantially the form presented at the meeting at which this Resolution was adopted and which is attached hereto as Exhibit B; and

WHEREAS, the Act provides that prior to issuing bonds, an issuing entity must (a) give notice of its intent to issue such Series 2011 Bonds and (b) hold a public hearing to receive input from the public with respect to (i) the issuance of the Series 2011 Bonds and (ii) the potential economic impact that the improvement, facility or property for

which the Series 2011 Bonds pay all or part of the cost will have on the private sector; and

WHEREAS, the Issuer desires to call a public hearing for this purpose and to publish a notice of such hearing with respect to the Series 2011 Bonds, including a notice of bonds to be issued, in compliance with the Act; and

WHEREAS, there has been presented to the Board at this meeting (a) a form of a bond purchase agreement (the "Bond Purchase Agreement") and (b) a form of the Fourth Supplemental Indenture; and

WHEREAS, in order to allow the purchaser (with the consultation and approval of the Issuer's Financial Advisor, Zions Bank Public Finance) flexibility in setting the pricing date of the Series 2011 Bonds and to optimize debt service costs to the Issuer, the Board desires to grant to the Chair or Vice Chair of the Issuer and County Auditor the authority to approve the interest rates, principal amounts, terms, maturities, redemption features, and purchase price at which the Series 2011 Bonds shall be sold and any changes with respect thereto from those terms which were before the Board at the time of adoption of this Resolution, provided such terms do not exceed the parameters set forth for such terms in Section 1 of this Resolution (the "Parameters");

NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of Tooele County, Utah as follows:

Section 1. For the purpose of financing the Project, funding a deposit to a debt service reserve fund, if necessary, and paying costs of issuance of the Series 2011 Bonds, the Issuer hereby authorizes the issuance of the Series 2011 Bonds which shall be designated "Tooele County, Utah Sales Tax Revenue Bonds, Series 2011" in the initial aggregate principal amount of not to exceed \$550,000. The Series 2011 Bonds shall mature in not more than sixteen (16) years from their date or dates, shall be sold at a price not less than ninety eight percent (98%) of the total principal amount thereof, shall bear interest at a rate or rates not to exceed five and one-half percent (5.5%) per annum, and shall be subject to redemption, all as shall be approved by the Chair or Vice Chair and County Auditor in consultation with the Issuer's Financial Advisor, within the Parameters set forth on Exhibit C attached hereto and incorporated herein by reference.

Section 2. The Purchaser of the Series 2011 Bonds and final interest rate or rates for the Series 2011 Bonds shall be set by the Chair or Vice Chair and County Auditor, in consultation with the Financial Advisor, at the rate or rates which, taking into account the purchase price offered by the purchaser of the Series 2011 Bonds, will in the opinion of the Chair or Vice Chair and County Auditor result in the lowest cost of funding reasonably achievable given the manner of offering the Series 2011 Bonds at the time of the sale of the Series 2011 Bonds and evidenced by signing the Bond Purchase Agreement. The issuance of the Series 2011 Bonds shall be subject to the final approval of Bond Counsel and to the approval of the County Attorney for the Issuer.

Section 3. The Bond Purchase Agreement in substantially the form presented to this meeting and attached hereto as Exhibit D is hereby authorized, approved, and

confirmed. The Chair or Vice Chair and the County Clerk are hereby authorized to execute and deliver the Bond Purchase Agreement in substantially the same form and with substantially the same content as the form of the Bond Purchase Agreement presented at this meeting for and on behalf of the Issuer with final terms as may be established by the Chair or Vice Chair and County Auditor in consultation with the Issuer's Financial Advisor for the Series 2011 Bonds within the Parameters set forth herein and with such alterations, changes or additions as may be necessary or as may be authorized by Section 11 hereof. The Chair or Vice Chair and County Auditor are hereby authorized to specify and agree collectively as to the final principal amounts, terms, discounts, maturities, interest rates, redemption features and purchase price with respect to the Series 2011 Bonds for and on behalf of the Issuer and any changes thereto from those terms which were before the Board at the time of adoption of this Resolution, provided such terms are within the Parameters set by this Resolution.

Section 4. The appropriate officials of the Issuer are authorized to make any alterations, changes or additions to the Indenture, the Series 2011 Bonds, the Bond Purchase Agreement, or any other document herein authorized and approved which may be necessary to conform the same to the final terms of the Series 2011 Bonds (within the Parameters set by this Resolution), to correct errors or omissions therein, to complete the same, to remove ambiguities therefrom, or to conform the same to other provisions of said instruments, to the provisions of this Resolution or any resolution adopted by the Board or the provisions of the laws of the State of Utah or the United States.

Section 5. The form of Fourth Supplemental Indenture attached hereto as Exhibit B is in all respects hereby authorized and approved, and the Chair or Vice Chair and County Clerk are hereby authorized and directed to execute and deliver the same on behalf of the Issuer.

Section 6. The form, terms, and provisions of the Series 2011 Bonds and the provisions for the signatures, authentication, payment, registration, transfer, exchange, redemption, and number shall be as set forth in the Indenture. The Chair or Vice Chair and County Clerk are hereby authorized and directed to execute and seal the Series 2011 Bonds and to deliver said Series 2011 Bonds to the trustee for authentication. The signatures of the Chair or Vice Chair and the County Clerk may be by facsimile or manual execution.

Section 7. The appropriate officials of the Issuer are hereby authorized and directed to execute and deliver to the Trustee the written order of the Issuer for authentication and delivery of the Series 2011 Bonds in accordance with the provisions of the Indenture.

Section 8. Upon their issuance, the Series 2011 Bonds will constitute special limited obligations of the Issuer payable solely from and to the extent of the sources set forth in the Series 2011 Bonds, and the Indenture. No provision of this Resolution, the Indenture, the Series 2011 Bonds, or any other instrument, shall be construed as creating a general obligation of the Issuer, or of creating a general obligation of the State of Utah or any political subdivision thereof, or as incurring or creating a charge upon the general credit of the Issuer or its taxing powers.

Section 9. The appropriate officials of the Issuer, and each of them, are hereby authorized and directed to execute and deliver for and on behalf of the Issuer any or all additional certificates, documents and other papers and to perform all other acts they may deem necessary or appropriate in order to implement and carry out the matters authorized in this Resolution and the documents authorized and approved herein.

Section 10. After the Series 2011 Bonds are delivered by the trustee to the Purchaser, and upon receipt of payment therefor, this Resolution shall be and remain irrevocable until the principal of, premium, if any, and interest on the Series 2011 Bonds are deemed to have been duly discharged in accordance with the terms and provisions of the Indenture.

Section 11. The forms of Indenture and Bond Purchase Agreement authorized and approved hereby are authorized and approved with such additions, modifications, deletions, and changes thereto as may be deemed necessary or appropriate and approved by the County Attorney. The execution thereof by the Chair or Vice Chair on behalf of the Issuer shall conclusively establish such necessity, appropriateness, and approval with respect to all such additions, modifications, deletions, and changes incorporated therein.

Section 12. The Issuer shall hold a public hearing on Dec 6, 2011, to receive input from the public with respect to (a) the issuance of the Series 2011 Bonds, and (b) the potential economic impact that the improvements to be financed with the proceeds of the Series 2011 Bonds will have on the private sector, which hearing date shall not be less than fourteen (14) days after notice of the public hearing is first published (i) once a week for two consecutive weeks in the Tooele Transcript Bulletin, a newspaper of general circulation in the Issuer, (ii) on the Utah Public Notice Website created under Section 63F-1-701 Utah Code Annotated 1953, as amended, and (iii) on the Utah Legal Notices website (www.utahlegals.com) created under Section 45-1-101, Utah Code Annotated 1953, as amended. The County Clerk shall cause a copy of this Resolution (together with all exhibits hereto) to be kept on file in the Tooele County offices, for public examination during the regular business hours of the Issuer until at least thirty (30) days from and after the last date of publication thereof. The Issuer directs its officers and staff to publish a "Notice of Public Hearing and Bonds to be Issued" in substantially the following form:

NOTICE OF PUBLIC HEARING AND BONDS TO BE ISSUED

NOTICE IS HEREBY GIVEN pursuant to the provisions of the Local Government Bonding Act, Title 11, Chapter 14, Utah Code Annotated 1953, as amended, that on November 1, 2011, the Board of County Commissioners (the "Board") of Tooele County, Utah (the "Issuer"), adopted a resolution (the "Resolution") in which it authorized the issuance of the Issuer's Sales Tax Revenue Bonds, Series 2011 (with any other series or title designation determined by the Issuer, the "Series 2011 Bonds") and called a public hearing to receive input from the public with respect to (a) the issuance of the Series 2011 Bonds and (b) any potential economic impact that the Project described herein to be financed with the proceeds of the Series 2011 Bonds may have on the private sector.

TIME, PLACE AND LOCATION OF PUBLIC HEARING

The Issuer shall hold a public hearing on Nov 6th, 2011, at the hour of 3:00 p.m. at 47 South Main Street, Tooele City, Utah. The purpose of the hearing is to receive input from the public with respect to (a) the issuance of the Series 2011 Bonds and (b) any potential economic impact that the Project to be financed with the proceeds of the Series 2011 Bonds may have on the private sector. All members of the public are invited to attend and participate.

PURPOSE FOR ISSUING THE SERIES 2011 BONDS

The Series 2011 Bonds will be issued for the purpose of (a) financing the acquisition, construction and equipping of County-owned utility improvements to the County jail site and related improvements (collectively, the "Project"), (b) funding any required deposit to a debt service reserve fund, and (c) paying costs of issuance of the Series 2011 Bonds.

PARAMETERS OF THE SERIES 2011 BONDS

The Issuer intends to issue is Sales Tax Revenue Bonds, Series 2011 in the aggregate principal amount of not more than Five Hundred Fifty Thousand Dollars (\$550,000), to mature in not more than sixteen (16) years from their date or dates, to be sold at a price not less than ninety eight percent (98.0%) of the total principal amount thereof, and bearing interest at a rate or rates not to exceed five and one-half percent (5.5%) per annum. The Series 2011 Bonds are to be issued and sold by the Issuer pursuant to the Resolution, including as part of said Resolution, a General Indenture of Trust and Fourth Supplemental Indenture of Trust (collectively, the "Indenture"), which Fourth Supplemental Indenture was before the Board and attached to the Resolution in substantially final form at the time of the adoption of the Resolution and said Fourth Supplemental Indenture is to be executed by the Board in such form and with such changes thereto as shall be approved by the Chair or Chair pro tem, and County Clerk; provided that the principal amount, interest rate or rates, maturity, and discount of the Series 2011 Bonds will not exceed the maximums set forth above.

EXCISE TAXES PROPOSED TO BE PLEDGED

The Issuer proposes to pledge 100% of the Local Sales and Use Tax revenues received by the Issuer pursuant to Title 59, Chapter 12, Part 2, Utah Code Annotated 1953, as amended and 100% of the County Option Sales and Use Tax funds received by the Issuer, pursuant to Title 59, Chapter 12, Part 11, Utah Code Annotated 1953, as amended, to the payment of the Series 2011 Bonds.

A copy of the Resolution and the Indenture are on file in the office of the Tooele County Clerk, 47 South Main Street, Tooele, Utah, where they may be examined during regular business hours of the County Clerk from 8:00 a.m. to 5:00 p.m. for a period of at least thirty (30) days from and after the last date of publication of this notice.

NOTICE IS FURTHER GIVEN that a period of thirty (30) days from and after the date of the publication of this notice is provided by law during which (i) any person in interest shall have the right to contest the legality of the Resolution, the Indenture (as it pertains to the Series 2011 Bonds), or the Series 2011 Bonds, or any provision made for the security and payment of the Series 2011 Bonds, and that after such time, no one shall have any cause of action to contest the regularity, formality, or legality thereof for any cause whatsoever and (ii) registered voters within Tooele County, Utah may sign a written petition requesting an election to authorize the issuance of the Series 2011 Bonds. If written petitions which have been signed by at least 20% of the registered voters of Tooele County, Utah are filed with the Issuer during said 30-day period, the Issuer shall be required to hold an election to obtain voter authorization prior to the issuance of the Series 2011 Bonds. If fewer than 20% of the registered voters of Tooele County, Utah file a written petition during said 30-day period, the Issuer may proceed to issue the Series 2011 Bonds without an election..

DATED this November 1, 2011.

/s/ Marilyn K. Gillette
County Clerk

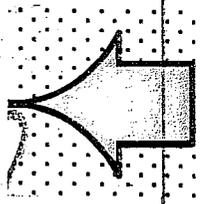
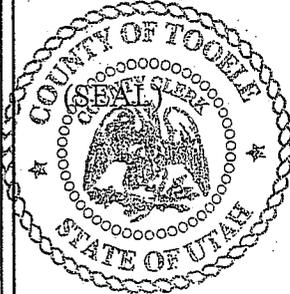
Section 13. The Issuer hereby declares its intention and reasonable expectation to use proceeds of tax-exempt and/or tax credit bonds to reimburse itself for initial expenditures for costs of the Project. The Series 2011 Bonds are to be issued, and the reimbursements made, by the later of 18-months after the payment of the costs or after the Project is placed in service, but in any event, no later than three years after the date the original expenditure was paid. The maximum principal amount of the Series 2011 Bonds which will be issued to finance the reimbursed costs of the Project is not expected to exceed \$550,000.

Section 14. For purposes of and in accordance with Section 265 of the Code, the Issuer hereby designates the Series 2011 Bonds as an issue qualifying for the exception for certain qualified tax-exempt obligations to the rule denying banks and other financial institutions 100% of the deduction for interest expenses which is allocable to tax-exempt interest. The Issuer reasonably anticipates that the total amount of tax-exempt obligations (other than obligations described in Section 265(b)(3)(C)(ii) of the Code) which will be issued by the Issuer and by any aggregated issuer during calendar year 2011 will not exceed \$10,000,000. For purposes of this section, "aggregated issuer" means any entity which (i) issues obligations on behalf of the Issuer, (ii) derives its issuing authority from the Issuer, or (iii) is subject to direct or indirect control by the Issuer within the meaning of Treasury Regulatory Section 1.150-1(e). The Issuer hereby represents that (a) it has not created and does not intend to create and does not expect to benefit from any entity formed or availed of to avoid the purposes of Section 265(b)(3)(C) or (D) of the Code and (b) the total amount of obligations so designated by the Issuer, and all aggregated issuers for calendar year 2011 does not exceed \$10,000,000.

Section 15. The Issuer hereby reserves the right to opt not to issue the Series 2011 Bonds for any reason, including without limitation, consideration of the opinions expressed at the public hearing with respect to (a) the issuance of the Series 2011 Bonds and (b) any potential economic impact that the Project to be financed with the proceeds of the Series 2011 Bonds may have on the private sector.

Section 16. All resolutions or parts thereof in conflict herewith are, to the extent of such conflict, hereby repealed and this Resolution shall be in full force and effect immediately upon its approval and adoption.

APPROVED AND ADOPTED this November 1, 2011.



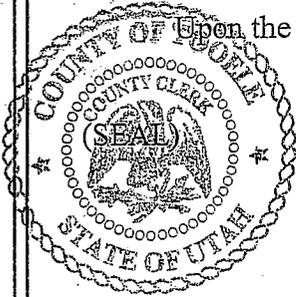
By: Colleen Johnson
Chair

ATTEST:

By: Marilyn H. Sillette
County Clerk

(Other business not pertinent to the foregoing appears in the minutes of the meeting.)

Upon the conclusion of all business on the Agenda, the meeting was adjourned.



By: Collen Johnson
Chair

ATTEST:

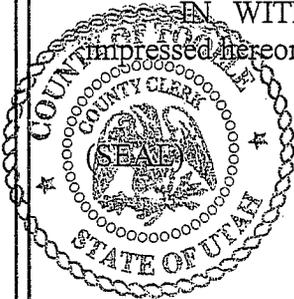
By: Marilyn K. Sillette
County Clerk

STATE OF UTAH)
 : ss.
COUNTY OF TOOELE)

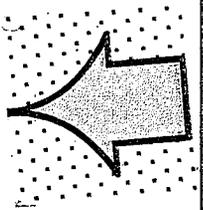
I, Marilyn K. Gillette, the duly appointed and qualified County Clerk of Tooele County, Utah (the "County"), do hereby certify according to the records of the Board of County Commissioners of the County (the "Board") in my official possession that the foregoing constitutes a true and correct excerpt of the minutes of the meeting of the Board held on November 1, 2011, including a resolution (the "Resolution") adopted at said meeting as said minutes and Resolution are officially of record in my possession.

I further certify that the Resolution, with all exhibits attached, was deposited in my office on November 1, 2011, and pursuant to the Resolution, there was published a Notice of Public Hearing and Bonds to be Issued no less than fourteen (14) days before the public hearing date: (a) one time each week for two consecutive weeks in the Tooele Transcript Bulletin, a newspaper having general circulation within the County, the affidavit of which publication is hereby attached, (b) on the Utah Public Notice Website created under Section 63F-1-701 Utah Code Annotated 1953, as amended, and (c) on the Utah Legal Notices website (www.utahlegals.com) created under Section 45-1-101, Utah Code Annotated 1953, as amended.

IN WITNESS WHEREOF, I have hereunto subscribed my signature and impressed hereon the official seal of said County, this November 1, 2011.



By: Marilyn K. Gillette
County Clerk



EXHIBITS

EXHIBIT A—CERTIFICATE OF COMPLIANCE WITH OPEN MEETING LAW

EXHIBIT B—FORM OF INDENTURE

EXHIBIT C—PARAMETERS OF THE SERIES 2011 BONDS

EXHIBIT D—FORM OF BOND PURCHASE AGREEMENT

EXHIBIT A

CERTIFICATE OF COMPLIANCE WITH
OPEN MEETING LAW

I, Marilyn K. Gillette, the undersigned County Clerk of Tooele County, Utah (the "County"), do hereby certify, according to the records of the County in my official possession, and upon my own knowledge and belief, that in accordance with the requirements of Section 52-4-202, Utah Code Annotated 1953, as amended, I gave not less than twenty-four (24) hours public notice of the agenda, date, time, and place of the November 1, 2011, public meeting held by the County's Board of County Commissioners, as follows:

(a) By causing a Notice, in the form attached hereto as Schedule 1, to be posted at the County's principal offices on October 27, 2011, at least twenty-four (24) hours prior to the convening of the meeting, said Notice having continuously remained so posted and available for public inspection until the completion of the meeting;

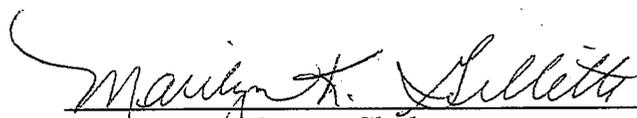
(b) By causing a copy of such Notice, in the form attached hereto as Schedule 1, to be delivered to the Tooele Transcript Bulletin on October 27, 2011, at least twenty-four (24) hours prior to the convening of the meeting; and

(c) By causing a copy of such Notice, in the form attached hereto as Schedule 1 to be published on the Utah Public Notice Website (<http://pmn.utah.gov>) at least twenty-four (24) hours prior to the convening of the meeting.

In addition, the Notice of 2011 Annual Meeting Schedule for the Board of County Commissioners (attached hereto as Schedule 2) was given specifying the date, time and place of the regular meetings of the Board of the Issuer to be held during the year, by causing said Notice to be (i) posted on January 5, 2011, at the principal office of the Issuer, (ii) provided to at least one newspaper of general circulation within the geographic jurisdiction of the County on January 5, 2011, and (iii) published on the Utah Public Notice Website (<http://pmn.utah.gov>) during the current calendar year.

IN WITNESS WHEREOF, I have hereunto subscribed my official signature this
November 1, 2011.




County Clerk



SCHEDULE 1

NOTICE OF MEETING

TOOELE COUNTY CLERK

TOOELE COUNTY BUILDING

MARILYN K. GILLETTE
Tooele County Clerk

47 South Main Street
Tooele, Utah 84074-2194
(435)843-3140/Fax (435)882-7317
www.co.Tooele.ut.us/Clerk.htm

DEBBIE SMART
Chief Deputy Clerk

AMENDED PUBLIC NOTICE OF MEETING AND AGENDA Tooele County Commission

NOTICE IS HEREBY GIVEN THAT THE TOOELE COUNTY COMMISSION WILL HOLD A REGULAR SCHEDULED MEETING ON TUESDAY, NOVEMBER 01, 2011 AT 3:00 PM, IN ROOM 310, TOOELE COUNTY BUILDING, 47 SOUTH MAIN STREET, TOOELE, UTAH.

THE AGENDA ITEMS FOR THIS MEETING ARE AS FOLLOWS:

1. PLEDGE OF ALLEGIANCE
2. ROLL CALL
3. MINUTES
4. TAX ADJUSTMENTS
5. INVOICES
6. DESERET PEAK COMPLEX
7. LONG-TERM CARE OMBUDSMAN SERVICE AGREEMENT BETWEEN TOOELE COUNTY AGING AND SALT LAKE COUNTY AGING SERVICES DIVISION
8. APPROVE 2012 TENTATIVE BUDGET
9. RURAL PUBLIC LANDS COUNCIL AGREEMENT WITH ROBERT WEIDNER FOR 2012
10. CONSULTING AGREEMENT BETWEEN EDWARD DALTON, EDUCATIONAL LEADERSHIP & CURRICULUM DEVELOPMENT AND TOOELE COUNTY
11. EQUIPMENT FOR ROAD DEPARTMENT/WEED DIVISION - LINKBELT TRACKHOE
12. COCHRANE LANE ENGINEERING SERVICES PROPOSAL BY ENSIGN ENGINEERING FOR ROAD DEPARTMENT
13. TOM'S LANE EXTENSION
14. ORDINANCE 2011-15 - AMENDING SUBSECTION 1-6-3(7) OF THE TOOELE COUNTY CODE, ESTABLISHING FEES FOR BULK DATA AND BULK DOCUMENT DOWNLOADS FROM THE RECORDER'S OFFICE
15. AGREEMENT FOR ACCESS, INSTALLATION, AND MAINTENANCE BETWEEN TOOELE COUNTY AND THE STATE OF UTAH FUEL NETWORK
16. INTERLOCAL SEWER LINE AGREEMENT BETWEEN THE UNITED STATES OF AMERICA, DEPARTMENT OF THE ARMY, TOOELE CITY, AND TOOELE COUNTY FOR NEW COUNTY DETENTION CENTER
17. RESOLUTION 2011-09 - CONSIDERATION FOR ADOPTION OF A RESOLUTION OF THE BOARD OF COUNTY COMMISSIONERS OF TOOELE COUNTY, UTAH, AUTHORIZING THE ISSUANCE AND SALE OF NOT MORE THAN \$550,000 AGGREGATE PRINCIPAL AMOUNT OF SALES TAX REVENUE BONDS, SERIES 2011; AND RELATED MATTERS.

SCHEDULE 2

ANNUAL MEETING SCHEDULE

TOOELE COUNTY CLERK

TOOELE COUNTY

MARILYN K. GILLETTE
Tooele County Clerk

47 South Main Street
Tooele, Utah 84074-2194
(435)843-3140/Fax (435)882-7317
www.co.tooele.ut.us/clerk.htm

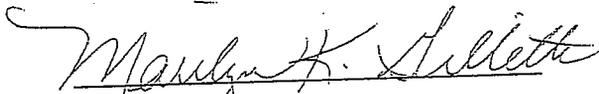
DEBBIE SMART
Chief Deputy Clerk

NOTICE OF ANNUAL MEETING

TO THE PUBLIC AND RESIDENTS OF TOOELE COUNTY

The Public is hereby given Notice that the Tooele County Board of Commissioners conducts its regular board of County Commissioners meeting on the first and third Tuesday at 3:00 P.M. of each month at the Tooele County Courthouse, Room 310, 47 South Main Street, Tooele, Utah, unless the location is specifically changed as stated on the agenda. If the meeting date is a legal holiday, then the regularly scheduled meeting will not be held.

DATED THIS 5th DAY OF January, 2011



MARILYN K. GILLETTE
Tooele County Clerk

(attach Proof of Publication of
Notice of Bonds to be Issued)

EXHIBIT B

FORM OF FOURTH SUPPLEMENTAL INDENTURE

EXHIBIT C

PARAMETERS OF THE SERIES 2011 BONDS

Maximum Initial Principal Amount not to exceed	\$550,000
Interest Rate not to exceed	8%
Discount from par not to exceed	2%
Final Maturity not to exceed	16 years from date of issuance

EXHIBIT D

FORM OF BOND PURCHASE AGREEMENT